

# SACCOS

## Annual Events

SCHEDULE

# 2024



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for event list



**Learn**



**Unlearn**



**Relearn**



# DataClave ANNUAL EVENTS SCHEDULE (2023/2024)

	From - To	Event	Target Audience	Venue
April	01 – 05	<b>Electronic Tax Invoice Management System (e-TIMS) Training</b>	Accounts & Finance Officers	Nakuru
	01 – 05	<b>E-Tims</b> Compliance and Taxation Training	CEO's/Supervisory	Nakuru
	01 - 05	SACCO Growth and Profitability through ICT Integration	CEO's/Supervisory/ICT officers	Kisumu
	08 – 12	Collateral Management in SACCOs	Credit Managers/Debt Collection Officers/ Credit Officers/Loan Officers	Kisumu
	08 – 12	Back Office Operations, Cashiering, and Teller Management - <b>Practical Banking Hall Model</b>	Bankers, Operation Staff, Credit Officers/Loan Officers	Nairobi
	15 – 19	Guarantor Management	CEO's/Supervisory/ Credit Managers/ Debt Collection and Credit Officers/Loan Officers	Nairobi
	15 – 19	<b>Customer</b> Service Excellence - <b>Sales</b> and <b>Customer Service</b> training	Customer Experience and Channels Team, Telephone Operators, Front Office Staff	Naivasha
	22 - 26	Micro Credit Training for Staff & Board	CEO's/Supervisory/Credit Managers	Mombasa
	22 – 26	Diversification and Perfection of Securities in Lending	Credit Managers/Debt Collection Officers/ Credit Officers/Loan Officers	Nakuru
May	29 Apr -03	Creating a winning Market Segment Strategy	Marketing Officers/Public Relations Managers/Customer Care Officers	Naivasha
	29 Apr -03	Structuring and Implementation of Credit Management Strategies in SACCOs	CEO's/Supervisory/Credit Managers	Mombasa
	06 – 10	Balanced Scorecard and other Performance Score Card	CEO's/ Supervisory/Managers	Nairobi
	06 - 10	SACCO Accountants and Finance Officers Convention	Accounts Officers	Nakuru
	13 – 17	IFRS 9, 15 and 16 Training and Implementations	CEO's/Accounts & Finance Officers	Mombasa
	13 – 17	Integrating Budgeting, Forecasting and Business Planning in SACCO Management	Board/CEO's/Supervisors/Accounts & Finance Officers	Naivasha
	20 – 24	Professional Marketing of SACCO Products and Customer Relationship Management	Marketing Officers/Public Relations Managers/Customer Care Officers	Nakuru
	20 – 24	Modern Approaches in SACCO Operations Management	CEO's/Board/Supervisory	Mombasa
27 – 31	<b>SACCO Board Audit Committee Workshop</b>	Board/CEO's/Audit Officers/Finance officers	Naivasha	



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June	03 – 07	Incorporating Modern Lending Techniques in Credit Management	Credit Managers/Debt Collection Officers/ Credit Officers/Loan Officers	Nairobi
	03 – 07	Security Administration and Safety Management Training	Supervisors/ Security Officers	Mombasa
	10 – 14	Board Audit Committee Master Class	Board/CEO's	Mombasa
	10 – 14	<b>Electronic Tax Invoice Management System (e-TIMS) Training</b>	Accounts & Finance Officers	Nakuru
	17 - 21	Anti-Money Laundering: Policy Considerations and Risk Assessments	CEO's/Supervisors/ICT Officers	Nakuru
	17 - 21	Sacco Financial and Sustainability Reporting Conference	CEO's/Accounts & Finance Officers	Nairobi
	24 – 28	ICT Fraud Detection and Mitigation Strategies	CEO's/ICT Officers	Naivasha
	24 - 28	Working Capital Management Essentials Training	Board/CEO's /Supervisory	Nairobi
	24 - 28	<b>Customer Service Excellence - Sales and Customer Service training</b>	Customer Experience and Channels Team, Telephone Operators, Front Office Staff	Mombasa
	24 - 28	<b>Excel Financial Modeling Techniques &amp; Power Bi Fundamentals</b>	CEO/Supervisory/Accounts & Finance officers	Naivasha
July	01 -05	Working Capital Management Essentials Training	Board/ CEO's/Accounts & Finance Officers	Mombasa
	01 -05	<b>Project Financial Analysis And Mgt Training- Preparing and Appraising Investment Projects</b>	Board/CEO's/Human Resource Managers	Nakuru
	08 – 12	Strategic Marketing of SACCO Products and Services	Supervisors/Sales & Marketing Officers	Nakuru
	08 – 12	Power Business Intelligence ( <b>Power BI</b> ) Dashboard and Reporting Essentials, <b>Report Automation</b>	Debt Collection Officers/ Credit Officers Supervisory	Machakos
	15 – 19	Lean Six Sigma – Yellow and Green Belts	CEO's/Managers/Supervisors	Mombasa
	15 – 19	<b>Excel Financial Modeling Techniques &amp; Power Bi Fundamentals</b>	CEO/Supervisory/Accounts & Finance officers	Naivasha
	15 – 19	<b>Front Office Administration Skills Training</b>	Front Office and Customer Service Staff	Mombasa
	22 – 26	Data Privacy Policies and Practices; Overview of GDPR	Supervisory Committee	Kisumu

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August	29 – 02 Aug	<b>IFRS 9-Financial Instruments</b>	Board/ Accounts & Finance Officers	Nairobi
	29 – 02 Aug	<b>Tax Invoice Management System (TIMS) Training</b>	Accounts & Finance Officers	Nakuru
	05 – 09	<b>Fraud Monitoring and Prevention</b> in Digital Spaces Training	CEO/Board/Supervisory/ICT Officers/Security Officers	Mombasa
	05 – 09	<b>Advanced Excel: Advanced Business Data Analysis and Financial Reporting</b>	Account Managers & Finance Officers, Operational Staff	Mombasa
	12 – 16	<b>Project Management, Risk Analysis, and Implementation Seminar</b>	CEO's/Managers	Mombasa
	12 – 16	<b>Customer Care and Front Desk Skills</b> For Front Office Staff	Customer Service Staff	Mombasa
	19 – 23	Advanced <b>Customer Care</b> and Data Metrics Seminar	Supervisory	Naivasha
	19 – 23	Occupational Safety and Health at the Workplace	All Staff	Nakuru
	26 - 30	Lean Six Sigma Certification Series Training	All Staff	Nairobi
September	02 - 05	<b>Data Analytics, Data Privacy and Report Writing Workshop</b>	Accounts & Finance Officers/Security Officers/ ICT Officers/	Kisumu
	02 - 05	Back Office Operations, Cashiering, and Teller Management – <b>Practical Banking Hall Model</b>	Bankers, Operation Staff, Credit Officers/Loan Officers	Nairobi
	09 - 13	<b>Internal Audit: International Professional Practices Framework (IPPF)</b>	Board/CEO's/Finance Officers	Nakuru
	09 - 13	Housing and Investment Cooperative leaders' summit – KMRC Implementation	CEO's/Board/Supervisory/Managers	Nairobi
	16 - 20	Lean Six Sigma – Black and Master Belts	CEO/Supervisory/Board	Mombasa
	16 - 20	<b>Unpacking the Finance Act 2024 on SACCO Financial Performance</b>	CEO's/Supervisory/Board	Nairobi
	23 - 27	Risk Culture in Co-operatives: Pre-disposition to Risk and Business Performance	Board	Kisumu
	23 - 27	<b>Advanced Excel</b> – Power query transformations for automation and reporting	Supervisory/CEO	Kisumu
	30 – 04 oct	SACCO Sector Resilience Strategy Conference	Board/CEO's/	Nairobi
30 – 04 oct	The <b>IFRS</b> Master class – Integrated reporting framework	CEO's/Accounts & Finance Officers	Mombasa	

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October	07 - 11	Essentials of Lean Thinking and Lean <b>Six Sigma Training</b>	Supervisory/Managers/ Supervisors	Nakuru
	07 - 11	<b>Excel Financial Modeling Techniques &amp; Power Bi Fundamentals</b>	CEO/Supervisory/Accounts & Finance officers	Naivasha
	14 - 18	Embedding a Customer Care Culture in SACCO's	Supervisory/Customer Care Service Officers/	Mombasa
	14 - 18	<b>HR Analytics, Workplace Models and Workforce Management</b>	Board/CEO's/HRMs /Supervisors	Kisumu
	21 - 25	<b>Asset Management – Registers, Valuation and Disposal</b>	Board/CEO's/ Auditors	Nakuru
	21 - 25	<b>SACCO Intergated Reporting</b>	Reporting Staff	Nairobi
	28 - 01 Nov	The role of Board and committees, and Internal <b>Audit in Corporate Risk Mgt</b>	Board/CEO's/Managers/ Supervisory/Auditors/ Finance Officers	Naivasha
	28 - 01 Nov	Members Sensitisation and Awareness Plan	Marketing Officers and Customer Service	Mombasa
November	04 - 08	Strategic Brand Positioning, Communication and Corporate Reputation	CEO's/Board/Supervisory/Public Relations/Sales & Marketing Officers	Naivasha
	04 - 08	The Annual SACCO Leaders' Summit	Board/CEO's/ Managers/Supervisors	Kisumu
	04 - 08	Integrating Budgeting, Forecasting and Business Planning in SACCO Management	CEO/Board/Accounts & Finance Officers	Mombasa
	11 - 15	Modern Approaches in SACCO Operations Management	Board Supervisory/CEO's	Nakuru
	11 - 15	<b>Tax Invoice Management System (TIMS) Training</b>	Accounts & Finance Officers	Nakuru
	18 - 22	<b>Customer Care and Front Desk Skills For Front Office</b>	Customer Service Staff	Nairobi
	18 - 22	<b>Customer Care and Front Desk Skills</b>	Customer Service Staff	Mombasa
	18 - 22	Managing <b>Information Assets: Modern Information and Records Management Strategies</b>	Supervisory	Naivasha
	25 - 29	Measuring and Forecasting <b>Human Capital Investment</b>	Board/CEO's	Kisumu
	25 - 29	Advanced <b>Excel: Advanced Business Data Analysis and Financial Reporting</b>	CEO's/Accounts & Finance Officers	Mombasa
	25 - 29	Managing Shareholder Value: Creation and Sustainability of Growth in SACCOs	<b>Board/CEO</b>	Nakuru

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December	02 - 06	Risk Culture in Co-Operatives: Pre-Disposition to Risk and Business Performance	Board/Managers	Naivasha
	02 - 06	Credit Management: Individual Lending and Delinquency Management	Credit Managers/Debt Collection Officers/ Credit Officers/Loan Officers	Nakuru
	02 - 06	<b>Adv Customer Care and Front Desk Skills</b> For Front Office Staff	Customer Service Staff	Naivasha
	02 - 06	Competitive Strategies For Savings Mobilization And Capitalization	Board/CEO's/Supervisory	Nakuru
	09 - 13	Lean Six Sigma Green Belt Certification - Staff <b>Performance</b> Management	Supervisory/CEO's/Managers	Mombasa
	09 - 13	<b>Impact of Finance Act 2024 on SACCO Financial Performance</b>	CEO's/Supervisory/Board	Naivasha
	09 - 13	Data Privacy Policies and Practices; Overview of GDPR	Supervisory Committee	Kisumu

*Scan QR code below to Download complete DataClave NITA Approved CPD Calendar*





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